CIN: L65110JK1938SGC000048



### Board Secretariat

Ref:-JKB/BS/F3652/2024/047 Date: 04th May, 2024

National Stock Exchange of India Ltd

Exchange Plaza 5<sup>th</sup> Floor Plot No. C/1 G-Block Bandra Kurla Complex Bandra (E) Mumbai - 400 051

Symbol: J&KBANK

The BSE Limited Phiroze Jeejeebhoy Towers Dalal street Mumbai - 400 001

Scrip Code:532209

SUB: -STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32 OF SEBI (LODR) REGULATIONS, 2015

Dear Sirs,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we are enclosing herewith Statement of Deviation(s)/Variation(s) in utilisation of funds raised by the Bank.

This is for your information and appropriate dissemination.

Thanking you

Yours faithfully For Jammu and Kashmir Bank Limited

CIN: L65110JK1938SGC000048

 Corporate Headquarters
 T +91 (0)194 248 3775
 W www.jkbank.com

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## Board Secretariat

	Stateme	ent of Deviation	on / Var	iation	in utilisation	of funds raised			
Name of listed entity					Jammu and Kashmir Bank Limited				
Mode of Fund Rais	,				ntial Issue	Lillited			
Date of Raising Funds					017				
Amount Raised	ius			Rs. 250					
Report filed for Qu	iarter ended			March 3					
Monitoring Agency				Not app					
	Name, if applicabl	Δ		Not App					
<u> </u>	n / Variation in use			No.	ricabic				
If yes, whether the	ne same is pursua	nt to change in to wed by the shareho		Not App	olicable				
If Yes, Date of sha	reholder Approval			Not App	licable				
Explanation for the	e Deviation / Varia	tion		Not App	licable				
Comments of the A	Audit Committee at	fter review		NIL					
Comments of the a	auditors, if any			Not Applicable					
been a deviation,	Objects for which funds have been raised and where there has been a deviation, in the following table			requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation or variation in the object of raised capital					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any		Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any		
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India.	None	Rs. 250 crores	0		Rs. 250 crores	0	NA		

Corporate Headquarters Kashmir, India

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## Board Secretariat

	Stateme	nt of Deviation	on / Var	iation	in utilisation	of funds raised			
	2.000.110	o. Doriacio	<b>, 44</b> 1						
Name of listed ent	ity			Jammu and Kashmir Bank Limited					
Mode of Fund Rais	ing			Prefere	ntial Issue				
Date of Raising Fu	nds			07-06-2	017				
Amount Raised				Rs. 282	crores				
Report filed for Qu	ıarter ended			March 3	,				
Monitoring Agency				Not app					
Monitoring Agency	Name, if applicabl	e		Not App	licable				
Is there a Deviatio	n / Variation in use	of funds raised		No					
If yes, whether the contract or object				Not App	licable				
If Yes, Date of sha	reholder Approval			Not App	licable				
Explanation for the	e Deviation / Variat	tion		Not App	licable				
Comments of the A	Audit Committee af	ter review		NIL					
Comments of the a	auditors, if any			NIL					
	Objects for which funds have been raised and where there has been a deviation, in the following table				To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation or variation in the object of raised capital				
Original Object	Modified Object, if any	Original Allocation	Modified allocatio		Funds Utilised	Amount of Deviation/Variation for	Remarks if any		
			any			the quarter according to applicable object			
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India.	None	Rs. 282 crores	0		Rs. 282 crores	0	NA		

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## Board Secretariat

		Statement of De	viation / Va	riation ir	n utilisation of fun	ias raisea		
Name of listed ent	ity			Jammu and Kashmir Bank Limited				
Mode of Fund Raisi				Prefere	ntial Issue			
Date of Raising Fur	nds			31-03-2				
Amount Raised				Rs. 500	Crores			
Report filed for Qu	arter ended				31, 2024			
Monitoring Agency				Not app	olicable			
Monitoring Agency	Name, if applicab	le		Not App	olicable			
Is there a Deviation				No				
If yes, whether the contract or objects				Not App	olicable			
If Yes, Date of sha	reholder Approval			Not App	olicable			
Explanation for the	e Deviation / Varia	tion		Not App	olicable			
Comments of the A	Audit Committee a	fter review		NIL				
Comments of the a	auditors, if any			NIL				
been a deviation,	been a deviation, in the following table			requirements for perusing Bank's growth plans and to maintain the Capita Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation for the object for which the funds have been raised.				
Original Object	Modified Object, if any	Original Allocation	Modified allocatio any		Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India.	None	Rs. 500 Crores	0		Rs. 500 Crores	0	NA	



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## Board Secretariat

	Stateme	ent of Deviation	on / Var	iation	in utilisation	of funds raised				
Name of listed ent	Name of listed entity					Jammu and Kashmir Bank Limited				
Mode of Fund Rais	Mode of Fund Raising									
Date of Raising Fu	nds			16-09-2	021					
Amount Raised				Rs. 500	crores					
Report filed for Qu	ıarter ended			March 3						
Monitoring Agency				Not app	licable					
Monitoring Agency	Name, if applicabl	le		Not App	olicable					
Is there a Deviatio	n / Variation in use	e of funds raised		No						
		nt to change in to wed by the shareho		Not App	olicable					
If Yes, Date of sha	reholder Approval			Not App	olicable					
Explanation for the	e Deviation / Varia	tion		Not App	olicable					
Comments of the	Audit Committee at	fter review		NIL						
Comments of the a	auditors, if any			NIL						
,	Objects for which funds have been raised and where there has been a deviation, in the following table				To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation or variation in the object of raised capital					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any		Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any			
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India.	None	Rs. 500 crores	0		Rs. 500 crores	0	NA			

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	Stateme	nt of Deviation	on / Var	iation	in utilisation	of funds raised			
Name of listed entity					Jammu and Kashmir Bank Limited				
Mode of Fund Rais				ESPS					
Date of Raising Funds					021				
Amount Raised				Rs. 150					
Report filed for Qu	uarter ended			March 3					
Monitoring Agency				Not app	licable				
Monitoring Agency	Name, if applicabl	e		Not App					
Is there a Deviatio	n / Variation in use	of funds raised		No					
	ne same is pursual s, which was appro			Not App	olicable				
If Yes, Date of sha	reholder Approval			Not App	olicable				
Explanation for the	e Deviation / Varia	tion		Not App	olicable				
Comments of the A	Audit Committee af	ter review		NIL					
Comments of the a	auditors, if any			NIL					
been a deviation,	in the following tab	ble		requirements for perusing Bank's growth plans and to maintain the Capit Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation or variation in the object of raised capital					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any		Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any		
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India.	None	Rs. 150 Crores	0		Rs. 150 Crores	0	NA		

Corporate Headquarters Kashmir, India

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# Board Secretariat

Name of listed ent				Jammu	and Kashmir Bank	Limited		
Mode of Fund Rais	ing			QIP				
Date of Raising Funds					022			
Amount Raised				Rs. 93.5	0 Crores			
Report filed for Qu	ıarter ended			March 3	, -			
Monitoring Agency				Not app				
	Name, if applicable			Not App	licable			
	n / Variation in use			No				
		nt to change in te oved by the sharehol		Not App	licable			
If Yes, Date of sha	reholder Approval			Not App	licable			
Explanation for the	e Deviation / Varia	tion		Not App	licable			
Comments of the A	Audit Committee a	fter review		NIL				
Comments of the a	auditors, if any			NIL				
seen a deviation,	in the following tal	S.C.		requirements for perusing Bank's growth plans and to maintain the Capit Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation or variation in the object of raised capital				
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any		Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the	None	Rs. 93.50 Crores	0		Rs. 93.50 Crores	0	NA	

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## Board Secretariat

	Stateme	ent of Deviation	/ Var	iation	in utilisation of	funds raised			
Name of listed entity					Jammu and Kashmir Bank Limited				
Mode of Fund Rais				ESPS	and Nashinii Bank Ein	necu			
Date of Raising Fu				21-03-2	023				
Amount Raised					.75 Crores				
Report filed for Q	uarter ended			March 3					
Monitoring Agency				Not app					
Monitoring Agency	Name, if applicab	le		Not App					
	on / Variation in use			No					
		nt to change in terms eved by the shareholder		Not App	licable				
If Yes, Date of sha	reholder Approval			Not App	licable				
Explanation for th	e Deviation / Varia	tion		Not App	licable				
	Audit Committee a	fter review		NIL					
Comments of the	auditors, if any			NIL					
Objects for which funds have been raised and where there has been a deviation, in the following table				To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation or variation in the object of raised capital					
Original Object	Modified Object, if any	Original Allocation		ified cation, ny	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any		
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India.	None	Rs.274.75 Crores	0		Rs.274.75 Crores	0	NA		

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## Board Secretariat

	Stateme	nt of Deviation	on / Var	iation	in utilisation	of funds raised			
Name of listed entity					Jammu and Kashmir Bank Limited				
Mode of Fund Rais				OIP	and Rashinii Bank	Limed			
Date of Raising Funds					023				
Amount Raised	1103			Rs. 750					
Report filed for Qu	iarter ended			March 3					
Monitoring Agency				Not app					
	Name, if applicabl	P		Not App					
	n / Variation in use			No.	ricabic				
	he same is pursua		erms of a	Not App	licable				
	s, which was appro			Not App	Medble				
If Yes, Date of sha	reholder Approval			Not App	licable				
Explanation for th	e Deviation / Varia	tion		Not App	licable				
Comments of the	Audit Committee af	ter review		NIL					
Comments of the	auditors, if any			NIL					
	funds have been in the following tab		chere has	To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India. Further, there is no deviation or variation in the object of raised capital					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any		Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any		
To meet the needs of growing business including long term capital requirements for perusing Bank's growth plans and to maintain the Capital Adequacy Ratio as per the regulatory guidelines/norms laid down by the Reserve Bank of India.	None	Rs. 750 Crores	0		Rs. 750 Crores	0	NA		